

Turkey:

Auto industry

- Production capacity of Turkish automotive industry exceeds 1.3 million units of vehicles
- Turkey is the world's **16th-largest** automotive manufacturer and the **9th** largest passenger car manufacturer
- Also, Turkey became the Europe's **leading** bus manufacturer
- Turkey is Europe's **3rd largest** light commercial vehicle manufacturer
- **Turkey is Europe's 6th largest truck manufacturer**
- **Turkey is one of the largest sales markets for trucks in Europe**
- Turkey aims to export 1.5 million vehicles and generate 40 billion USD income by 2015
- By 2015, the production base in Turkey is expected to become the 3rd largest in Europe and the 10th largest in the world.

There are **1,120 parts and components manufacturers** in Turkey. 70 % of those are small and medium sized enterprises, supporting many strong industrial development zones all across the country. **The parts and components industry is mainly concentrated in the Marmara Region around Bursa (a two hour drive from Istanbul). Beside Bursa, Istanbul, Izmir, Kocaeli, Ankara, Konya, Adana and Manisa are home to many other important manufacturing site**

- **World Production and Turkey- 2011**
2009: 17th in the world, 7th in the EU-27
2010: 16th in the world, 5th in the EU-27
2011: 17th in the world, 6th in the EU-27

TAYSAD: Turkish Association of Automotive parts and Components manufactures

- With 316 members, TAYSAD represents 65% of the output of the automotive supplier industry and 70% of the industry's exports.
- 80% of TAYSAD's members operate in the Marmara region; 12% in the Aegean region and 8% in other regions of Turkey

OSD: Automotive Manufacturers Association

Members:

- Anadolu Isuzu A.Ş.
- Askam A.Ş.
- BMC A.Ş.
- Ford Otosan A.Ş.
- Honda Türkiye A.Ş.
- Hyundai Assan A.Ş.
- Karsan A.Ş.
- MAN Türkiye A.Ş.
- Mercedes Benz Türk A.Ş.
- Otokar A.Ş.
- Otoyol A.Ş.
- Oyak Renault A.Ş.
- Temsa A.Ş.
- Tofaş A.Ş.
- Toyota A.Ş.



Motor Vehicle Manufacturers in Turkey

OEMs in Turkey	Production	Foreign Capital	Production in 2011	Capacity
Oyak Renault	Passenger Car	51%	330.994	360.000
Tofaş Fiat	Passenger Car,LCV	38%	307.788	400.000
Ford Otosan	LCV, HCV, Minibus	41%	295.850	330.000
Toyota	Passenger Car	100%	91.639	150.000
Hyundai Assan	Passenger Car, LCV	70%	90.231	125.000
Karsan	LCV, Minibus,HCV	0%	22.146	95.000
Mercedes Benz	HCV, Bus	85 %	21.362	19.000
Honda	Passenger Car	100%	12.341	50.000
Anadolu Isuzu	Bus, LCV, HCV	30%	4.324	13.000
Temsa	Bus,LCV, HCV	0%	4.060	11.000
BMC	Bus, LCV, HCV	0%	3.724	20.000
Otokar	LCV, Minibus, Bus	0%	3.062	7.000
M.A.N.	Bus	100%	1.610	2.000
Total			1.189.131	1.582.000



Temsa "Busbuilder of the year 2008"
Production: Adana



Mercedes Benz Travego Coach of the Year- 2010 Production: Istanbul

Automechanika Istanbul 2013

- ❖ Total Exhibitors [887](#)
- ❖ [Exhibitor-Product-Brand Search 2013](#)
- ❖ 300 = Chassis (axles, steering, brakes, wheels, shock absorbers, brake pad)

Pakistani Exhibitors

#	Company	Hall	Stand	Web
1	Excel Engineering (Pvt.) Ltd.	11	F100-C	www.excelengg.com
2	International Automotive Engineers (Pvt.) Ltd.	11	F100-D	www.intenggears.com.pk
3	Jin Kwang Jaz (Pvt.) Ltd.	11	F100-E	www.jk-jaz.com
4	Matchless Engineering (Pvt.) Ltd.	11	F100-B	www.matchlessengg.com
5	Mecas Engineering (PVT) Ltd.	11	F100-A	www.mecasengineering.com
6	Meralastik Rubber & Engineering Products	11	F100-F	www.meralastik.com
7	Noor Engineering Services (Pvt.) Ltd.	11	F100-E	www.nes.com.pk
8	PAAPAM	11	F100-G	www.paapam.com

Important Turkish Companies

Automechanika Istanbul, Turkey

#	Company	Contact Person		Hall	Stand	Web	Contact
1	KURTSAN OTOMOTİV	Mr. Abdurrahim Palali	Manufacturer	2	A155	www.kurt-san.com	AM, FF, 2012
2	SAMPA OTOMOTİV SAN. VE TİC. A.Ş.	-	Distributor	6	B130	http://www.sampa.com.tr	IAA 2012
3	Maxion Wheels	Mr. Ishak Sikar	Manufacturer			www.hayes-lemmerz.com	
4	AYDIN İLAVE DİNGİL	Mr. Omer Demirbas	Manufacturer, Axle parts	3	E170	www.aydinaxle.com	AM, FF, 2012
5	ATILIM TRAKTÖR YEDEK PARÇA	Mr.Ceyhun Ozdemir	Supplier, Tractor Parts	1	B117	www.atilimtraktor.com	AM, FF, 2012
6	AKBİLYA RULMAN OTOMOTİV	Mr. Hasan Kuru	Distributor	6	C105	www.akbilya.com	AM, FF, 2012
7	REN-PAR OTOMOTİV	Mr. Ersin Koyungeldi		4	B170	www.ren-par.com	AM, FF, 2012
8	ALCAN OTOMOTİV	-	Distributor	11	A195	www.alcanotomotiv.com	
9	ALP AUTOMOTIVE	-	Distributor	1	A117	www.alpautomotive.com	
10	EMNİYET FREN - FRENKAR	Mr. Ahmet DAGDELENGİL	Manufacturer	11	C110	http://www.frenkar.com	IAA 2012
11	MAYE MOTORLU ARAÇLAR	-	Manufacturer	11	E205	www.mayeotomotiv.com	
12	Anka Kalip ve Üretim San. A.S.		Manufacturer			www.anka-as.com.tr/	AM 2010
13	BOMANTI İC VE DIS TICARET LTD. STİ.	Mr. A.Hamit Cengizhan	Manufacturer , Semi - Trailers Axle			http://www.bomanti.com.tr/	
14	TORMAN	Mr. Bolent Ozascilar	Manufacturer(Oil Pumps)	11	D135	www.torman.com.tr	IAA 2012
15	Nas Otomotiv San		Manufacturer			www.nastechnic.com/	AM 2010
16	Osman KOC Axle Company	Mr. Halil Buyukcelik	Manufacturer			http://www.osmankoc.com	IAA 2012
17	YURTSAN OTOMOTİV	Eng. Ahmet YURTTADUR	Manufacturer (Wheel Hubs)	2	E230	www.yurtsan.com	AM UAE 2012